



FINANCE DIRECTOR
5400 W. Civic Center Dr. Suite 1 • Highland, UT
84003
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January 4, 2017

Via electronic submission to www.emma.msrb.org
Attn: Municipal Disclosure

Re: Continuing Disclosure Undertaking of the City of Highland, Utah County, Utah

To Whom It May Concern:

In accordance with the provisions of paragraph (b) (5) (i) (A) of Rule 15c2-12 promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended (the "Rule"), the City of Highland, Utah County, Utah (the "City" and sometimes referred to herein as the "Issuer"), hereby files with you the enclosed (i) General Purpose Financial Statements for the Fiscal Year Ended June 30, 2016 (the "2016 GPFS"); and (ii) the Supplemental Continuing Disclosure Memorandum of the City dated January 31, 2017 (the "SCDM"). This letter, the 2016 GPFS, and the SCDM constitute the annual financial information and operating data concerning the City to be filed in compliance with the Issuer's obligation under that certain agreement entered into in connection with the offering of the following securities described in the following Official Statements:

Securities	Official Statement
CUSIP: 430818 BF0.....	\$7,315,000 Highland City, Utah County, Utah Sales and Franchise Tax Revenue Bonds Series 2007, dated June 19, 2007
CUSIP: 430047 BS8; BT6; BU3; BV1; BW9; BX7	\$4,310,000 Highland City, Utah County, Utah General Obligation Refunding Bonds Series 2009, dated March 17, 2009

No event described in paragraph (b) (5) (i) (c) of the Rule has occurred that is required to be disclosed with respect to any of the above-described securities.

Sincerely,

City of Highland, Utah County, Utah

R. Gary LeCheminant, Finance Director

cc: Zions Public Finance, Salt Lake City, Utah